

T = Taxpayer
S = Spouse
J = Joint

INTEREST INCOME

T = Taxpayer
S = Spouse
J = Joint

DIVIDEND INCOME

FOREIGN ACCOUNTS and FOREIGN TRUSTS:

At any time during the tax year, did you or your spouse have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country?

If yes, enter the name of the foreign country: _____ **YES** **NO**

Were you or your spouse the grantor of, or transferor to, a foreign trust which existed during the tax year, whether or not you or your spouse have any beneficial interest in it?