

## SALES AND EXCHANGES

Did you exchange any securities for other securities or any investment property for property of a like kind ?

\_\_\_ YES      \_\_\_ NO

Have you acquired stock or securities substantially identical to stock or securities sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?

\_\_\_ YES      \_\_\_ NO

Did you engage in any transactions involving traded options?

\_\_\_ YES      \_\_\_ NO

Did you engage in transactions involving commodity future contracts and straddle positions?

\_\_\_ YES      \_\_\_ NO

Please attach all Forms 1099-B and 1099-S or equivalent statements reporting the sales of stocks, bonds, etc. during **2025**.

### ASSETS HELD FOR LESS THAN ONE YEAR

PROPERTY DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST or BASIS
List sales of stocks, bonds, and other securities (Form 1099-B transactions):				
List other transactions (include real estate transactions from Form 1099-S):				

### ASSETS HELD FOR MORE THAN ONE YEAR

PROPERTY DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST or BASIS
List sales of stocks, bonds, and other securities (Form 1099-B transactions):				
List other transactions (include real estate transactions from Form 1099-S):				