

SALES AND EXCHANGES

Did you exchange any securities for other securities or any investment property for property of a like kind ?

YES **NO**

Have you acquired stock or securities substantially identical to stock or securities sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?

Did you engage in any transactions involving traded options?

YES **NO**

Did you engage in transactions involving commodity future contracts and straddle positions?

YES **NO**

Please attach all Forms 1099-B and 1099-S or equivalent statements reporting the sales of stocks, bonds, etc. during 2025.

ASSETS HELD FOR LESS THAN ONE YEAR

ASSETS HELD FOR MORE THAN ONE YEAR